

RALLIS INDIA LIMITED

Corporate Identity No. L36992MH1948PLC014083

V Shankar Managing Director & CEO

RALLIS INDIA LIMITED

A TATA Enterprise

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2014 Particulars Particulars Particulars Revious and months ended 31 March 2014 Refer Notes Below) Unaudited (Refer Note 4) Income from operations Net sales/income from operations(Net of excise duty) Other operating income Total income from operations (net) Expenses Corresponding amonths ended 31 March 2014 Income from operations Refer Note 4) Other operating income Total income from operations (net) Expenses Cost of materials consumed Cost of materials cons	ARTI	Registered Office: 156/157, Nariman Bhawan, 1	5th 1 1001, 227 14d 1111			₹ lad
Particulars Samonths ended Samonth		STATEMENT OF STANDALONE UNAUDITED FINANCI	AL RESULTS FOR THE	QUARTER ENDED 30 J	UNE, 2014	
Net sales/income from operations Refer Note 4			3 months ended	Preceeding 3 months ended	Corresponding 3 months ended 30 June 2013 in the previous	Previous year ended 31 March 2014
a Net sales/income from operations(Net of excise duty) 28,899 30,356 26,759 260 Other operating income 313 758 260 7541 10.00me from operations (net) 29,212 31,114 27,019 27,019 29,212 31,114 27,019 27,019 27,019 28,899 30,356 26,759 260 7541 10.00me from operations (net) 29,212 31,114 27,019		(Refer Notes Below)	Unaudited		Unaudited	Audited
Description The Company Total income Total	1	Income from operations				
Total income from operations (net) 29,212 31,114 27,019 Expenses a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Employee benefits expense c) Depreciation and amortisation expense d) Depreciation and amortisation expense d) Changes d) Chang	a)	Net sales/income from operations(Net of excise duty)	28,899	·		151,024
Expenses 19,406 15,751 16,446	b)	Other operating income				2,060
a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods condition expenses c) Changes condition on the condition of th		Total income from operations (net)	29,212	31,114	27,019	153,084
b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Employee benefits expense Depreciation and amortisation expense Depreciation and amortisation expense Depreciation and amortisation expense Difference of the expenses Total expense Total expenses Total expense Total expenses Total exp			10.406	15 751	16 446	78,143
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Employee benefits expense Depreciation and amortisation expense 7,099 6,041 6,397 7 total expenses 7,099 6,041 7,099 6,041 7,099 6,041 7,099 6,041 7,099 6,041 7,099 7,041 7,091 7,041 7,091 7,001	,			,	,	18,910
d) Employee benefits expense Depreciation and amortisation expense Other expenses Total expense To						(3,718
Depreciation and amortisation expense 700 1,217 787						8,869
7,099 6,041 6,397 7,099 7,099 6,041 27,547 26,047 7,099 7,099 6,041 27,547 26,047 7,099 7,099 6,041 27,547 26,047 7,099 7,099 6,041 27,547 26,047 7,099 7,099 6,041 27,547 26,047 7,099 7	100					3,597
Total expenses 27,416 27,547 26,047 3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) 4 Other Income 205 94 96 5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) 6 Finance costs 89 116 203 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 8 Exceptional items 9 Profit / (Loss) from ordinary activities before tax (7 - 8) 1,912 3,545 865 10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	,				6,397	26,15
exceptional items (1-2) 4 Other Income Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) Finance costs Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) Exceptional items (5 - 6) Exceptional items Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) Exceptional items Profit / (Loss) from ordinary activities before tax (7 - 8) Net Profit / (Loss) for the period (9 - 10) Paid-up equity share capital (Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic Other Income 205 94 96 1,068 1,068 1,070 1,971 3,661 1,088 1,972 3,545 865	٠,		27,416	27,547	26,047	131,951
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) 2,001 3,661 1,068 6 Finance costs 89 116 203 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 3,545 865 8 Exceptional Items - - - 9 Profit / (Loss) from ordinary activities before tax (7 - 8) 1,912 3,545 865 10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) 1,945 1,945 1,945 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 4 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	3		1,796	3,567	972	21,133
items (3 + 4) 89 116 203 6 Finance costs 89 116 203 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 1,912 3,545 865 8 Exceptional Items - - - - 9 Profit / (Loss) from ordinary activities before tax (7 - 8) 1,912 3,545 865 10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) 1,945 1,945 1,945 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	4	Other Income	205	94	96	576
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 8 Exceptional Items 9 Profit / (Loss) from ordinary activities before tax (7 - 8) 1,912 3,545 865 10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	5		2,001	3,661	1,068	21,709
exceptional items (5 - 6) Exceptional ltems Profit / (Loss) from ordinary activities before tax (7 - 8) 1,912 3,545 865 10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	6	Finance costs	89	116	203	805
Exceptional Items Profit / (Loss) from ordinary activities before tax (7 - 8) 1,912 3,545 865 10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	7		1,912	3,545	865	20,904
10 Tax expense 604 1,031 266 11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) 1,945 1,945 1,945 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 4 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	8	Exceptional Items			,	-
11 Net Profit / (Loss) for the period (9 - 10) 1,308 2,514 599 12 Paid-up equity share capital (Face value ₹ 1 per share) 1,945 1,945 1,945 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 4 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	9	Profit / (Loss) from ordinary activities before tax (7 - 8)	1,912	3,545	865	20,904
Paid-up equity share capital (Face value ₹ 1 per share) 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 14 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic a) Basic 1,945	10	Tax expense	604	1,031	266	6,268
(Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic a) Basic 1.29 0.31	11	Net Profit / (Loss) for the period (9 - 10)	1,308	2,514	599	14,636
sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic a) Basic 0.67 1.29 0.31	12		1,945	1,945	1,945	1,945
(of ₹ 1 each)(not annualised): a) Basic 0.67 1.29 0.31	13					69,380
7,	14	(of ₹ 1 each)(not annualised): a) Basic				7.53 7.53
See accompanying notes to the financial results			0.07	1.23	0.51	7.55







PART II

Select Information for the Quarter ended 30 June 2014						
	Particulars	3 months ended 30 June 2014	Preceeding 3 months ended 31 March 2014	Corresponding 3 months ended 30 June 2013 in the previous year	Previous year ended 31 March 2014	
Α	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding - Number of Shares - Percentage of shareholding	97,052,280 49.91%	97,052,280 49.91%	97,052,280 49.91%	97,052,280 49.91%	
2 a)	Promoters and Promoter Group Shareholding Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Ni	
	 Percentage of shares (as a % of the total shareholding of promoter and promoter group) 	NA	NA	NA	NA	
	- Percentage of shares (as a% of the total share capital of the company)	NA	NA	NA	NA	
b)	Non-encumbered	and the second second				
	- Number of shares	97,416,610	97,416,610	97,416,610	97,416,610	
	 Percentage of shares (as a% of the total shareholding of promoter and promoter group) 	100%	100%	100%	100%	
	 Percentage of shares (as a % of the total share capital of the company) 	50.09%	50.09%	50.09%	50.09%	

	Particulars	3 months ended 30 June 2014
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	

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Notes:

- 1 The above results were reviewed by the Audit Committee, and approved by the Board of Directors at its meeting held on 17 July 2014, and the statutory auditors of the Company have conducted a "Limited Review" of the the above financial results the quarter ended 30 June, 2014.
- 2 The Company's business is seasonal in nature and the performance can be impacted by weather conditions and cropping pattern.
- 3 The Company has one reportable business segment viz. "Agri-Inputs".
- 4 The figures for 3 months ended 31 March 2014, are the balancing figures between audited figures in respect of the year ended 31 March 2014 and the unaudited published year to date figures upto nine months of that financial year.
- 5 Figures for the earlier periods have been regrouped / recast wherever necessary to conform the classification of the current period.

In terms of our report attached
For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Sanjiv V. Pilgaonkar

Partner

(Membership No. 39826)

Mumbai, 17 July 2014

For and on behalf of Rallis India Limited

V Shankar

Managing Director & CEO