

RALLIS INDIA LIMITED

Corporate Identity No. L36992MH1948PLC014083

V Shankar

Managing Director & CEO

RALLIS INDIA LIMITED

A TATA Enterprise

Registered Office: 156/157, Nariman Bhawan, 15th Floor, 227 Nariman Point, Mumbai - 400 021.

STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2016	Registered Office: 156/157, Nariman Bhawan, 15th Floor, 227 Nariman Point, Mumbai - 400 021.								
Particulars	PA								
Particulars	STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR CAUSES OF A SALE OF THE OFFICE OFFICE OF THE OFFICE								
Income from operations (Refer Note 7) Refer Note 7) Re			months ended	months ended 31 December	Previous Corresponding 3 months ended	Year ended	ended		
Income from operations Refer Note 7 Ref		(Refer Notes Below)							
Income from operations Refer Note 7 Refer Note 7		(March March Below)		Unaudited	Audited	Audited	Audited		
1,498,18	1	Income from operations	(Refer Note 7)		(Refer Note 7)				
Total income from operations (net) (a)+(b) 2 Expenses 313.44 281.31 285.85 1,305.63 1,511.21 277.58 27.35 14.62 121.30 177.58 24.72 102.03 103.34 24.60 24.72 102.03 103.34 24.60 24.72 102.03 103.34 24.95 10.26 12.26 12.35 38.81 44.59 10.26 12.26 12.35 38.81 44.59 10.26 12.26 12.35 38.81 1,317.06 1,302.39 272.34 253.40 254.18 1,137.06 1,302.39 276.74 277.74 276.74 277.74	a h	Net sales/income from operations(Net of excise duty)	307.21	277.44	280 71	1 200 99	4 400 10		
2 Expenses a) Cost of Materials consumed b) Purchase of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Depreciation and amortisation expense e) Deprec	~	Total income from operations (near) (-) (1)	6.23	- 10 100000					
2 Expenses 2 Expenses 3 Cost of Materials consumed 88.16 142.86 104.32 738.32 14.62 121.30 177.58 177.58 14.62 121.30 177.58 177.58 14.62 121.30 177.58 177.58 14.62 121.30 177.58 177.58 177.58 14.62 121.30 177.58	_		313.44	281.31	I				
b) Durchase of stock-in-trade 2.39 27.35 14.62 121.30 177.58 177.58 14.62 121.30 177.58 14.59 122.50 122.50 123.	771.00				1/2	_,565.65	1,311.21		
2.39 27.35 14.62 121.30 177.58			88.16	142.86	104 22	640.47			
Stock-in-trade Stoc			2.39						
Employee benefits expense 26.38 24.60 24.72 102.03 103.54	٠,	stock-in-trade	94.67						
e) Depreciation and amortisation expense	d)					(5.55)	(31.37)		
f) Other expenses 1.2.5 12.35 38.81 44.59 55.79 53.76 54.15 260.64 269.73 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 38.81 14.59 12.35 12.35 14.35 13.30.39 13.30.30 13.30 13.30.30 13.30 13.30.30 13.	e)	Depreciation and amortisation expense			24.72	102.03	103.54		
Total expenses 2(a) to 2(f) 272.34 253.40 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 254.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.18 1,137.06 1,302.39 255.19 1,100 256.09 256.19 25	f)	Other expenses				38.81			
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) 4 Other Income Description of the period (11-12) Description of the		Total expenses 2(a) to 2(f)	100000			260.64	269.73		
and exceptional items (1-2) 4 Other Income Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) 6 Finance costs Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 8 Exceptional Items Profit / (Loss) from ordinary activities before tax (7 - 8) 10 Tax expense 11 Net Profit from Ordinary Activities after tax (9-10) 12 Extraordinary Item 13 Net Profit / (Loss) for the period (11 - 12) 14 Paid-up equity share capital (Face value ₹ 1 per share) 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 16 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted 18 Other Income 18 0.87 1.87 2.19 1.19 2.19 1.19 7.92 4.79 2.10 2.10 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 164.98 2.05.75 2.09 3.0.57 2.00 3.00 3.00 3.00 2.00 3.00 3.00 2.00 3.00 3	3	Profit / (Loss) from operations before other income finance	3	253.40	254.18	1,137.06	1,302.39		
4 Other Income Frofit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) Finance costs Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) Exceptional items Profit / (Loss) from ordinary activities before tax (7 - 8) Net Profit from Ordinary Activities after tax (9-10) Extraordinary item Net Profit / (Loss) for the period (11 - 12) Net Profit / (Loss) for the period (11 - 12) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted Other Income Profit / (Loss) from ordinary activities before finance costs and 41.97 28.28 31.76 172.90 4.33 1.72 28.28 31.76 172.90 4.33 1.72 28.28 31.76 172.90 4.33 1.72 28.28 31.76 172.90 4.33 1.72 28.28 31.76 172.90 4.79 4.79 4.79 4.79 4.79 4.79 4.79 4.79		and exceptional items (1-2)	41.10	27.91	31.67	168.57	208.82		
1.72 1.72	4	I I I I I I I I I I I I I I I I I I I							
exceptional items (3 + 4) Finance costs 1.87 2.19 1.19 7.92 4.79 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) Exceptional items Profit / (Loss) from ordinary activities before tax (7 - 8) Author ordinary activities after tax (9-10) Extraordinary item Net Profit / (Loss) for the period (11 - 12) Net Profit / (Loss) for the period (11 - 12) Paid-up equity share capital (Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Extraordinary litem 10 Tax expense 1	5	Profit / (Loss) from ordinary activities before finance costs and		0.37	0.09	4.33	1.72		
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 8 Exceptional Items 9 Profit / (Loss) from ordinary activities before tax (7 - 8) 10 Tax expense 11 Net Profit from Ordinary Activities after tax (9-10) 12 Extraordinary Item 13 Net Profit / (Loss) for the period (11 - 12) 14 Paid-up equity share capital (Face value ₹ 1 per share) 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each) (not annualised): a) Basic b) Diluted 1.87 2.19 1.19 7.92 4.79 40.10 26.09 30.57 164.98 205.75 9.70 (0.40) 6.86 38.96 60.34 26.49 23.71 126.02 145.41 19.45		exceptional items (3 + 4)	41.97	28.28	31.76	172.90	1		
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 8 Exceptional Items 9 Profit / (Loss) from ordinary activities before tax (7 - 8) 10 Tax expense 11 Net Profit from Ordinary Activities after tax (9-10) 12 Extraordinary Item 13 Net Profit / (Loss) for the period (11 - 12) 14 Paid-up equity share capital (Face value ₹ 1 per share) 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted 15 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) 26.09 30.57 164.98 205.75 164.98 205.75 164.98 205.75 26.49 23.71 126.02 145.41 19.45 19.	6	Finance costs	1.07				5		
Exceptional items (5 - 6) Exceptional ltems Profit / (Loss) from ordinary activities before tax (7 - 8) Net Profit from Ordinary Activities after tax (9-10) Extraordinary Item Net Profit / (Loss) for the period (11 - 12) Net Profit / (Loss) for the period (11 - 12) Paid-up equity share capital (Face value ₹ 1 per share) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted Exceptional items 40.10 26.09 30.57 164.98 205.75 40.10 26.09 30.57 164.98 205.75 100.40 26.49 23.71 26.02 145.41 19.45	7	Profit / (Loss) from ordinary activities after finance costs but			1.19	7.92	4.79		
9 Profit / (Loss) from ordinary activities before tax (7 - 8) 10 Tax expense 11 Net Profit from Ordinary Activities after tax (9-10) 12 Extraordinary Item 13 Net Profit / (Loss) for the period (11 - 12) 14 Paid-up equity share capital (Face value ₹ 1 per share) 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 16 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted 10 Tax expense 19.40 10 (0.40) 1		before exceptional items (5 - 6)	40.10	26.09	30.57	164.98	205.75		
10 Tax expense			7						
10 Tax expense	9	Profit / (Loss) from ordinary activities before tax (7 - 8)	40.10	-	-	-			
11 Net Profit from Ordinary Activities after tax (9-10) 30.40 26.49 23.71 126.02 145.41 13 Net Profit / (Loss) for the period (11 - 12) 30.40 26.49 23.71 126.02 145.41 14 Paid-up equity share capital (Face value ₹ 1 per share) 19.45 19.45 19.45 19.45 19.45 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 846.01 778.51 16 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted 1.56 1.36 1.36 1.22 6.48 7.48	10	Tax expense			30.57	164.98	205.75		
12 Extraordinary Item 13 Net Profit / (Loss) for the period (11 - 12) 14 Paid-up equity share capital (Face value ₹ 1 per share) 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 16 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted 18 Net Profit / (Loss) for the period (11 - 12) 30.40 26.49 23.71 126.02 145.41 19.45	11	Net Profit from Ordinary Activities after tay (9.10)		(0.40)	6.86	38.96	60.34		
13 Net Profit / (Loss) for the period (11 - 12) 30.40 26.49 23.71 126.02 145.41 14 Paid-up equity share capital (Face value ₹ 1 per share) 19.45 <td< td=""><td>12</td><td>Extraordinary Item</td><td>30.40</td><td>26.49</td><td>23.71</td><td>126.02</td><td>145.41</td></td<>	12	Extraordinary Item	30.40	26.49	23.71	126.02	145.41		
14 Paid-up equity share capital (Face value ₹ 1 per share) 19.45 <td></td> <td></td> <td>-</td> <td>- 1</td> <td></td> <td>-</td> <td></td>			-	- 1		-			
19.45 19.			30.40	26.49	23.71	126.02	145 41		
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year 16 Earnings per Share (EPS) (of ₹ 1 each)(not annualised): a) Basic b) Diluted 1.56 1.36 1.22 6.48 7.48	14	Face value ₹ 1 per chara)	19.45	19.45					
Sheet of previous accounting year 846.01 778.51					15.45	19.45	19.45		
(of ₹ 1 each)(not annualised): a) Basic b) Diluted 1.56 1.36 1.36 1.36 1.36 1.36 1.36 1.36 1.36 1.36 1.36 1.36 1.36 1.37 1.38 1.39 1.30 1.30 1.31 1.32 1.33 1.34 1.35 1.36 1.37 1.38 1.39 1.30 1.30 1.31 1.32 1.34 1.35 1.36 1.37 1.38 1.39 1.30 1.30 1.31 1.32 1.34 1.35 1.36 1.37 1.38 1.39 1.30 1.30 1.31 1.32 1.33 1.34 1.35 1.36 1.37 1.38 1.39		sheet of previous accounting year				846.01	778.51		
a) Basic	16 E	arnings per Share (EPS)							
b) Diluted 1.56 1.36 1.22 6.48 7.48									
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		- 1 (a)		1.36	1.22	6.48	7.10		
joec accompanying notes to the financial results		ee accompanying notes to the financial results	1.56	1.36	1.22	6.48	7.48		
7.40	7.40								



₹ in Cr.

	STANDALONE STATEMENT OF ASSETS AND LIABILITIES	As at year end	As at year end
	STANDALONE STATEMENT OF ASSETS AND EIABILITIES	31 March 2016	31 March 2015
- т			
A	EQUITY AND LIABILITIES	Audited	Audited
	Shareholders' funds		
1	44 0 8 - 20 1 \$ 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	10.45	10.45
	(a) Share capital	19.45	19.45
	(b) Reserves and surplus	846.01	778.51
	Sub-total - Shareholders' funds	865.46	797.96
2	Non-current liabilities		
	(a) Long-term borrowings	21.07	19.44
	(b) Deferred tax liabilities (Net)	38.77	35.66
	(c) Long-term provisions	16.63	18.05
	Sub-total - Non-current liabilities	76.47	73.15
3	Current liabilities		
	(a) Short-term borrowings	2.08	42.77
	(b) Trade payables	191.44	205.24
	(c) Other current liabilities	57.04	55.25
	(d) Short-term provisions	72.81	57.99
	Sub-total - Current liabilities	323.37	361.25
	TOTAL - EQUITY AND LIABILITIES	1,265.30	1,232.36
В	ASSETS		
ء	Non-current assets		
- 1	(a) Fixed assets	414.88	387.22
	(b) Non-current investments	304.96	231.62
	(c) Long-term loans and advances	92.93	101.87
	Sub-total - Non-current assets	812.77	720.71
2	Current assets	012.77	720.71
-	(a) Inventories	257.50	276.59
	(b) Trade receivables	158.23	206.46
	(c) Cash and bank balances	5.97	5.09
7	(d) Short-term loans and advances	26.75	22.10
	(e) Other current assets	4.08	1.41
	Sub-total - Current assets	452.53	511.65
		.32.65	511.03
	TOTAL - ASSETS	1,265.30	1,232.36



RALLIS INDIA LIMITED Corporate Identity No. L36992MH1948PLC014083

Notes:

- 1 The above results were reviewed by the Audit Committee, and approved by the Board of Directors at its meeting held on 26 April 2016, and the Statutory Auditors of the Company have audited the financial statements as at and for the year ended 31 March 2016.
- 2 The Company's business is seasonal in nature and the performance can be impacted by weather conditions and cropping pattern.
- 3 The Company has one reportable business segment viz. "Agri-Inputs".
- 4 During the quarter, the Company acquired the balance 19.49% stake in the equity share capital of Metahelix Life Science Limited ("Metahelix") for a consideration of ₹ 73.33 crore. As a result, Metahelix has become a wholly owned subsidiary of the Company.
- 5 The Board has recommended payment of Final Dividend of ₹ 2.50 per share (250%) to the equity shareholders on the Ordinary (Equity) shares of the Company. With this, the total dividend for the year is ₹ 2.50 per share (250%).
- During the quarter, the Company has agreed to assign its leasehold rights in a property at Turbhe Navi Mumbai, for a gross consideration of ₹ 214 crore to Ikea India Private Limited. The arrangement is subject to the Company obtaining necessary approvals under various regulations. The transaction will be recorded in the results of the period in which the conditions precedent are met.
- 7 The figures for three months ended 31 March 2016 and 31 March 2015, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months of the relevant financial year.
- 8 Figures for the earlier periods have been regrouped / recast, wherever necessary, to conform to the classification of the current period.

For and on behalf of Rallis India Limited

V Shankar

Managing Director & CEO

Mumbai, 26 April 2016