

**RALLIS INDIA LIMITED**

**A TATA Enterprise**

Registered Office: 23rd Floor, VIOS Tower at New Cuffe Parade, Off Eastern Freeway, Wadala, Mumbai 400037.

CIN:L36992MH1948PLC014083

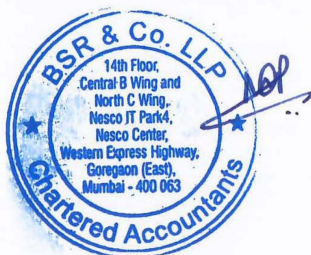
**PART I: UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2025**

(₹ in Cr.)

	Particulars	Quarter ended 30 June, 2025	Quarter ended 31 March, 2025	Quarter ended 30 June, 2024	Year ended 31 March, 2025
		Unaudited	Audited (Refer Note 6)	Unaudited	Audited
1	Revenue from operations (net of rebates and discounts)	957	430	783	2,663
2	Other income	12	11	5	32
3	<b>TOTAL INCOME (1+2)</b>	<b>969</b>	<b>441</b>	<b>788</b>	<b>2,695</b>
4	<b>EXPENSES</b>				
a)	Cost of materials consumed	473	264	371	1,302
b)	Purchase of stock-in-trade	133	53	92	231
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	4	(58)	21	48
d)	Employee benefits expense	67	68	67	275
e)	Finance costs	4	2	5	12
f)	Depreciation and amortisation expense	29	30	31	120
g)	Other expenses	130	123	136	521
	<b>TOTAL EXPENSES 4(a) TO 4(g)</b>	<b>840</b>	<b>482</b>	<b>723</b>	<b>2,509</b>
5	<b>PROFIT/ (LOSS) BEFORE EXCEPTIONAL ITEMS AND TAX (3 - 4)</b>	<b>129</b>	<b>(41)</b>	<b>65</b>	<b>186</b>
6	Exceptional items (Refer Note 5)	-	1	-	1
7	<b>PROFIT/ (LOSS) BEFORE TAX (5 + 6)</b>	<b>129</b>	<b>(40)</b>	<b>65</b>	<b>187</b>
8	<b>Tax expenses</b>				
a)	Current Tax	38	(14)	18	56
b)	Deferred Tax	(4)	6	(1)	6
	<b>Total Tax expense (8a+8b)</b>	<b>34</b>	<b>(8)</b>	<b>17</b>	<b>62</b>
9	<b>NET PROFIT/ (LOSS) FOR THE PERIOD (7 - 8)</b>	<b>95</b>	<b>(32)</b>	<b>48</b>	<b>125</b>
10	<b>Other Comprehensive Income- gain/ (loss) *</b>	<b>(2)</b>	<b>(1)</b>	<b>(2)</b>	<b>(2)</b>
a)	Items that will be reclassified to profit or loss*	-	-	-	-
b)	Items that will not be reclassified to profit or loss*	(3)	(1)	(3)	(2)
c)	Tax on 10(a) and 10(b)*	1	-	1	-
11	<b>TOTAL COMPREHENSIVE INCOME GAIN/ (LOSS) (9 + 10)</b>	<b>93</b>	<b>(33)</b>	<b>46</b>	<b>123</b>
12	<b>Paid up equity share capital</b> (Face value : ₹ 1 per share)	19	19	19	19
13	<b>Other equity</b>				1,885
14	<b>Basic and diluted earnings per share (in ₹)</b>	<b>4.89</b>	<b>(1.67)</b>	<b>2.46</b>	<b>6.43</b>

\*Items not presented due to rounding off to the nearest ₹ crores

See accompanying notes to the financial results



**Notes :**

- 1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14 July, 2025. The statutory auditors have expressed an unmodified review conclusion.
- 2 Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
- 3 The Company's business is seasonal in nature and the performance can be impacted by weather conditions and cropping pattern.
- 4 The Company has one reportable business segment viz. "Agri-Inputs".
- 5 Exceptional item as disclosed in the column (quarter ended 31 March, 2025 and year ended 31 March, 2025) comprise profit on sale of leasehold land (net of costs).
- 6 The figures for the quarter ended 31 March, 2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months ended 31 December, 2024. Also the figures upto the end of the third quarter had only been reviewed and not subjected to audit.
- 7 The Company has no Subsidiary, Associate or Joint Venture Company(ies), as on 30 June, 2025.
- 8 Amounts for the current and previous periods are rounded off to the nearest ₹ crores.
- 9 The results of the Company are available for investors at [www.rallis.com](http://www.rallis.com), [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).



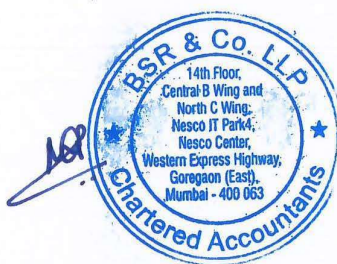
For and on behalf of  
Rallis India Limited

Gyanendra Shukla  
Managing Director & CEO  
DIN : 02922133  
Mumbai  
July 14, 2025

**Limited Review Report on unaudited financial results of Rallis India Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of Rallis India Limited**

1. We have reviewed the accompanying Statement of unaudited financial results of Rallis India Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it



B S R & Co. LLP

**Limited Review Report (Continued)**

**Rallis India Limited**

contains any material misstatement.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022



**Mansi Pardiwalla**

*Partner*

Mumbai

14 July 2025

Membership No.: 108511

UDIN:25108511BMOENB1829